Kenya Report













2024 Edelman Trust Barometer

Methodology

Annual online survey in its 24th year

Fieldwork conducted: Nov 3 - Nov 22, 2023

28

32,000+

1,150_{+/-}

Countries Respondents

Respondents per country**

Argentina Colombia
Australia France
Brazil Germany
Canada India
China Indonesia

Ireland
Italy
Japan
Kenya
Malaysia

Mexico Netherlands Nigeria Saudi Arabia

Singapore

S. Africa S. Korea Spain Sweden Thailand UAE UK U.S.

Data collected is representative of the general population across age, gender, region and ethnicity/nationality (where applicable) within each country.

Global averages

Unless otherwise indicated, global averages are composed of all 28 countries surveyed.

Statistical significance







Significant change

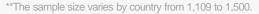
Indicates a statistically meaningful difference or change in the data that is unlikely to be due to chance or a random fluctuation.

All indicated year-over-year significant changes were determined using a t-test set at a 99%+ confidence level.

Shortened question text

Throughout the report, question text has been edited for readability.

For more details on global averages, country-specific sample information, or to see the full text for any shortened statements, please see the Technical Appendix

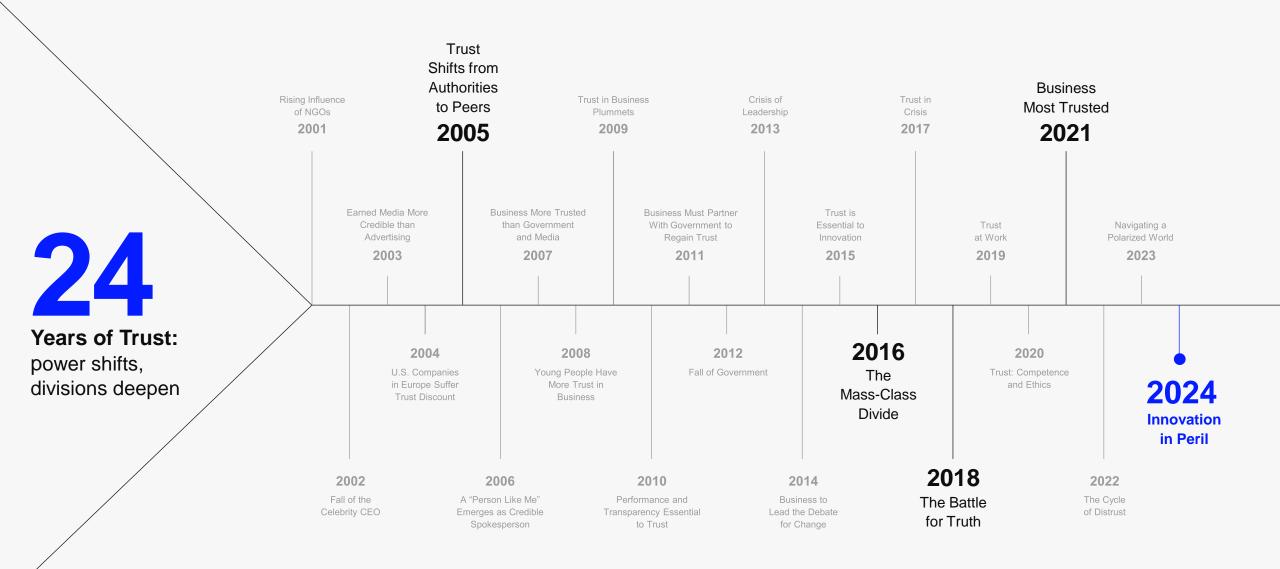


28-market global data margin of error: General population +/- 0.7 percentage points (n=32,492)

Country-specific data margin of error: General population +/- 3.3 to 3.9 percentage points (varies by country based on sample size, n=1,109 to n=1,500)

Margin of error is calculated at the 99% confidence level







A Global Referendum on Innovation in Society

Dec 2021 Aug 2022 Jan 2023 Nov 2023 **Covid vaccinations** U.S. passes the 100 million people log At COP 28, countries Progress Inflation Reduction on to Chat GPT in its save over 14 million commit to transition lives in their first year Act, designed to first two months away from fossil fuels incentivize green innovation 2024 What will Elections in lead society to 64 countries accept or reject 49% of the world's innovation? population eligible July 2022 Sept 2023 May 2023 Nov 2023 **Pushback** to cast their vote **Dutch Freedom Party Beijing rescinds** U.S. Republican Hollywood first vaccine presidential frontrunner screenwriters and wins power in protest mandates after campaigns against actors strike over of green mandates 2 days of backlash electric vehicle studio use of transition streaming and Al technologies



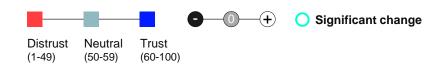
P. 4

Trust Index 2023 to 2024: Developing Countries Lead on Trust

2023

Trust Index

(average percent trust in NGOs, business, government, and media)



2024 Trust Index among

Developing countries 63

Developed countries 49

2024 Edelman Trust Barometer. The Trust Index is the average percent trust in NGOs, business, government and media. TRU_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 28-mkt avg., and by developed and developing countries. Year-over-year changes were tested for significance using a t-test set at the 99%+ confidence level.

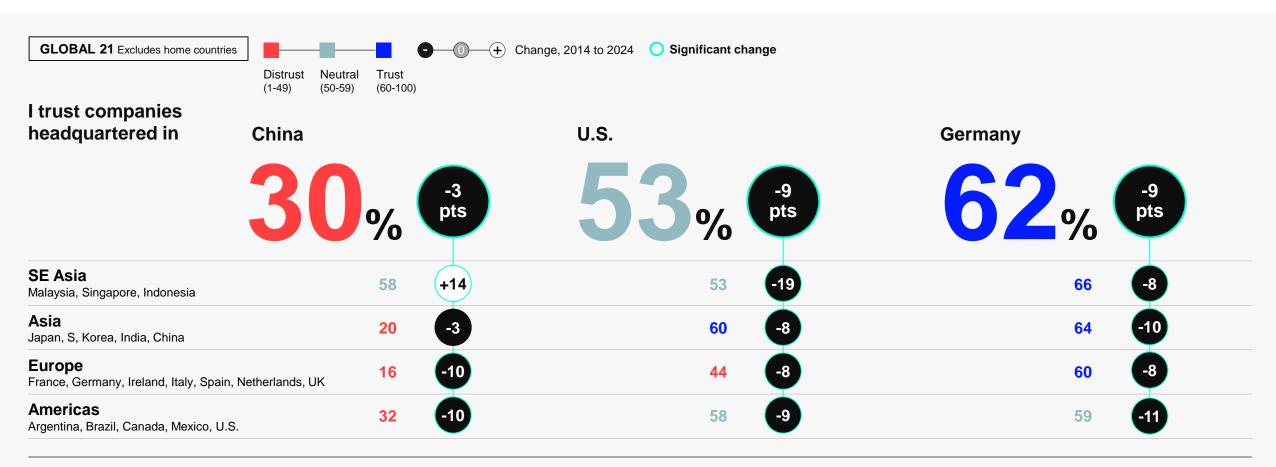
Due to a translation inconsistency in France, the 2023 Trust Index has been imputed using a model. For more details, please see the Technical Appendix.

General population General population Global 28 Global 28 China 83 China Indonesia 76 India UAE UAE India 73 Indonesia Saudi Arabia Saudi Arabia **Greatest changes in** 66 Singapore 70 Thailand Thailand 66 Malaysia Kenya +7 63 Singapore S. Korea 67 Kenya 62 Malaysia 64 +6 Malaysia 61 Mexico 61 Nigeria Nigeria +5 Mexico Nigeria Netherlands Netherlands +4 Thailand 53 Brazil 53 Brazil 52 Canada Canada +4 Australia Colombia Australia China 50 Italy 50 Italy 49 Sweden 49 S. Africa Colombia Australia 48 Sweden UK 48 Ireland 47 Colombia U.S. 48 47 France 47 France 47 Ireland S. Africa 47 46 Spain Germany 46 46 U.S. Spain Germany UK 43 S. Korea Argentina Argentina 38 Japan 39 Japan UK now among S. Korea UK least-trusting countries

2024

10-Year Shift: Less Trust for Companies Headquartered in Global Powers

Percent trust in companies headquartered in each country, among respondents from outside each country being rated







In Kenya, Institutions Out of Balance: Government Seen as Far Less Competent and Ethical than Business

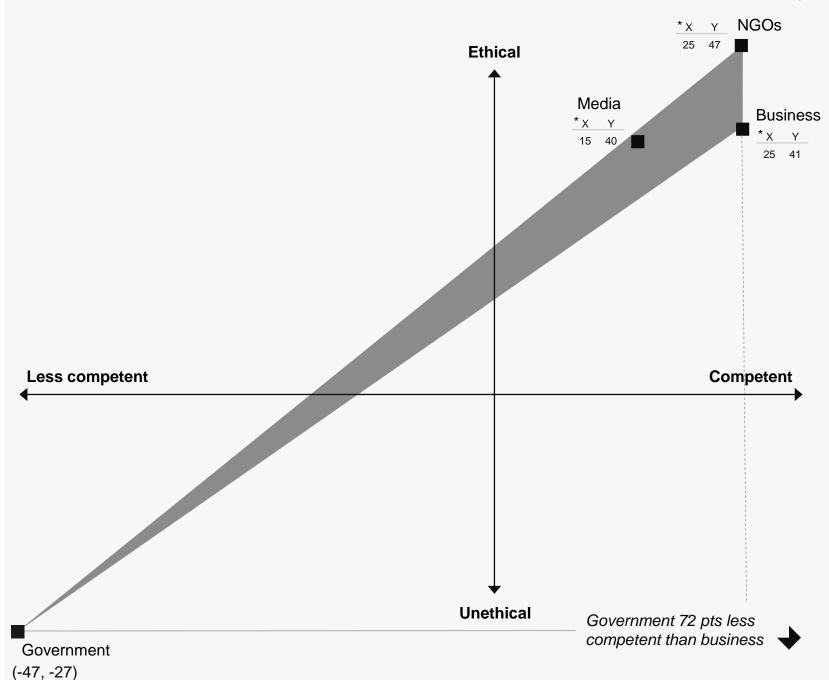
(Competence score, net ethical score)



2024 Edelman Trust Barometer. The ethical scores are averages of nets based on [INS]_PER_DIM/1-4. Media and NGOs were only asked of half the sample. The competence score is a net based on TRU_3D_[INS]/1. Media and NGOs were only asked of half the sample. General population, Kenya.

For full details regarding how this data was calculated and plotted, please see the Technical Appendix.

*Coordinates provided for reference: business, media and NGOs points not shown to scale.



Establishment Leaders Not Trusted to Tell Us the Truth

Percent who worry, in Kenya











Government leaders

Business leaders

Journalists and reporters

are **purposely trying to mislead people** by saying things they know are false or gross exaggerations



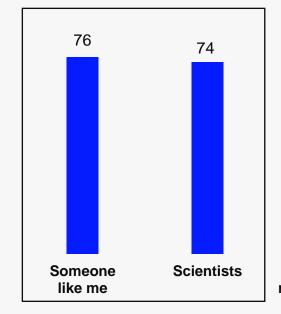


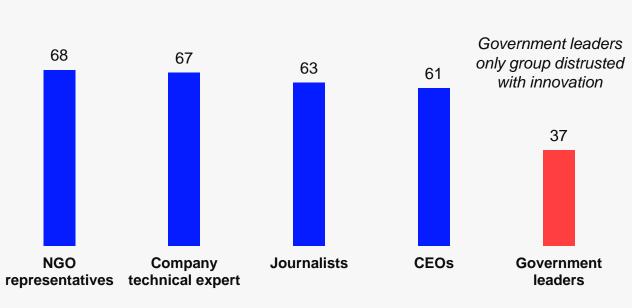
Dispersion of Authority: Peers on Par With Scientists

Percent trust in, Kenya



I trust each to tell me the truth about new innovations and technologies







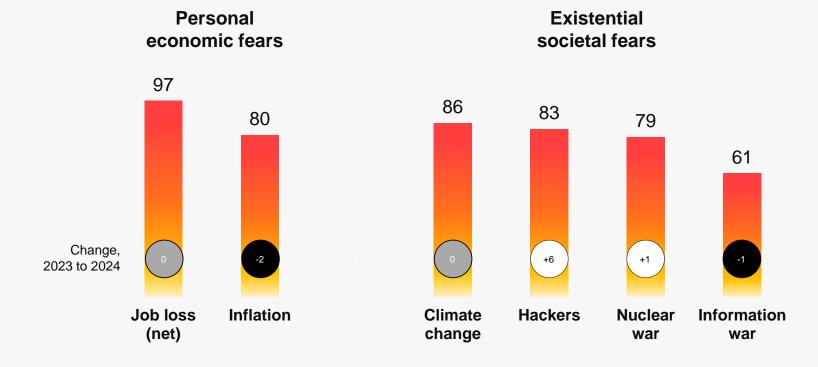


Societal Fears on Par with Personal Economic Fears

In Kenya, percent who worry about...





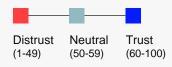






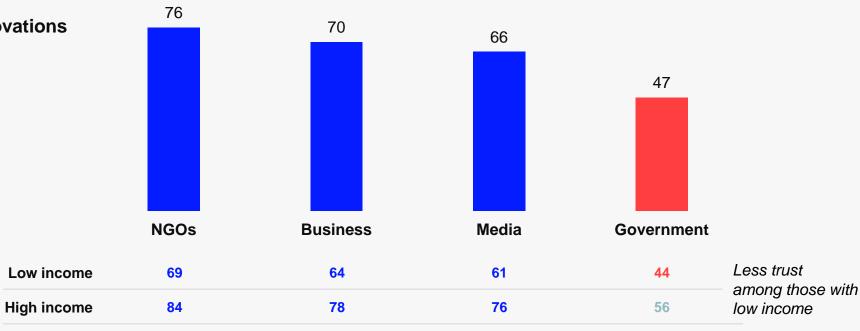
Trust Imbalance: NGOs Most Trusted to Integrate Innovation into Society

Percent trust, in Kenya



I trust each with the introduction of innovations into society, ensuring they are

- Safe
- Understood by the public
- Beneficial
- Accessible

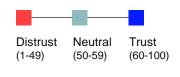






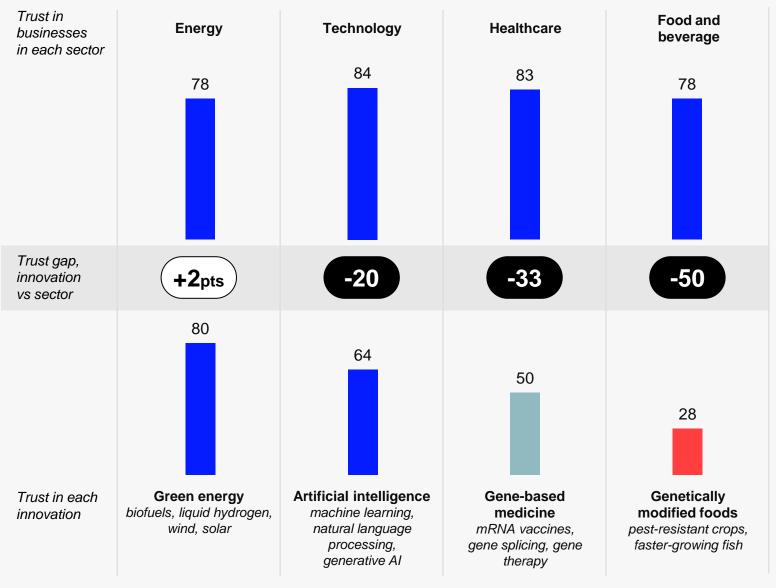
Trust in Industry Sectors Does Not Guarantee Trust in Industry Innovations

Percent trust, in Kenya





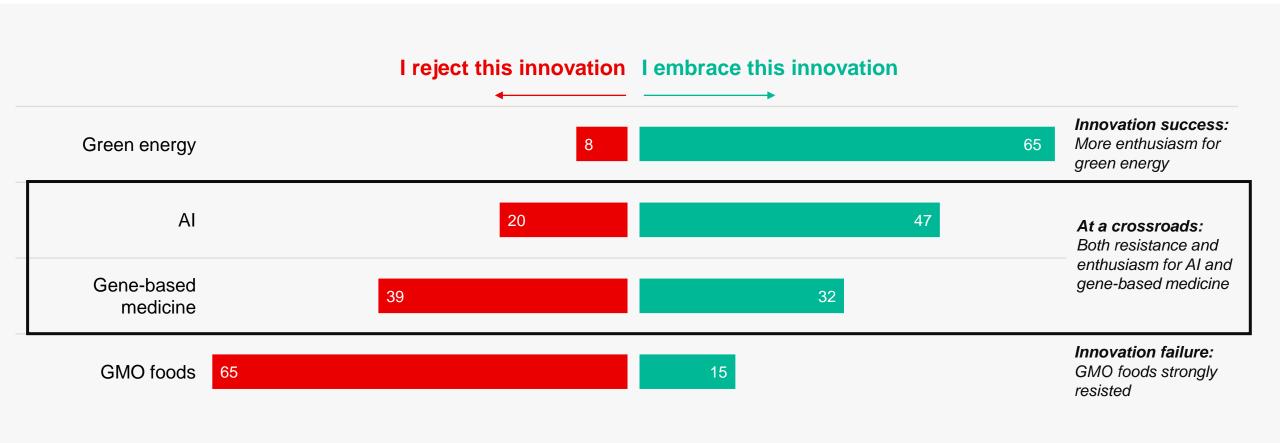
2024 Edelman Trust Barometer. TRU_IND. Please indicate how much you trust businesses in each of the following industries to do what is right. 9-point scale; top 4 box, trust. Question asked of half the sample. TEC_TRU. How much do you trust each of these technologies? 9-point scale; top 4 box, trust. Question asked of half the sample. General population, Kenya.





Acceptance of Innovation at Stake

Percent who say, in Kenya









Government Lacks Competence to Regulate Emerging Innovations

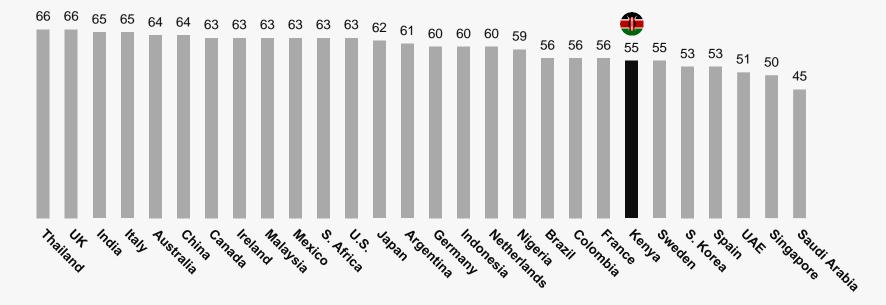
Percent who say this is true

GLOBAL 28

Government regulators lack adequate understanding of emerging technologies to regulate them effectively

Majority in 26 of 28 countries say government not regulating well

59%





Concerned Government Has Too Much Influence on Science

Percent who agree, in Kenya

Science has become politicized in this country

Government and organizations that fund research have **too much influence** on how science is done

50%

63%



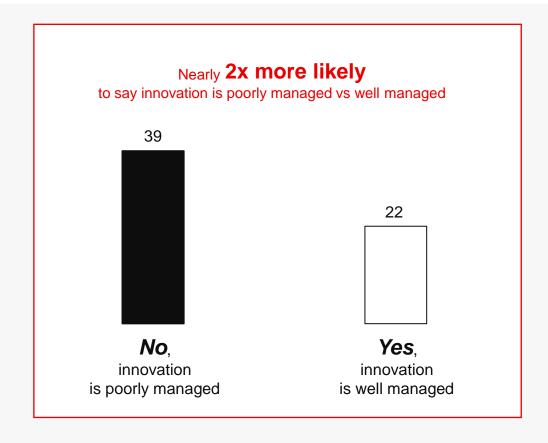
Globally, Nearly 2x More Likely to Fear Innovation Poorly Managed

On average, percent who say

GLOBAL 28

In thinking about innovation -

- Do I trust how business and NGOs introduce innovations into society?
- Can government regulate new technologies?
- Is science independent of politics and money?



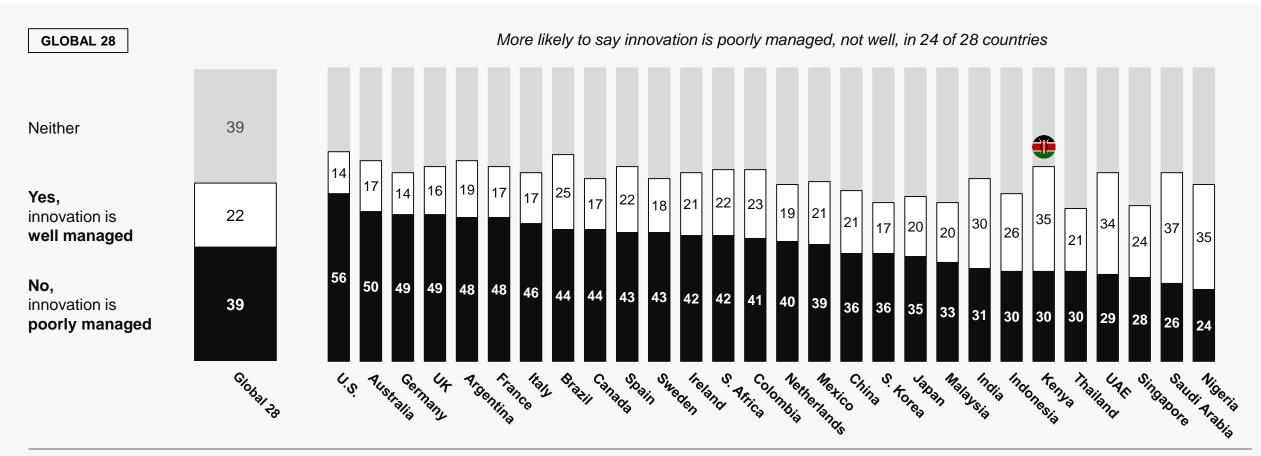


39



Nearly All Countries More Likely to Believe Innovation is Mismanaged Rather Than Well Managed

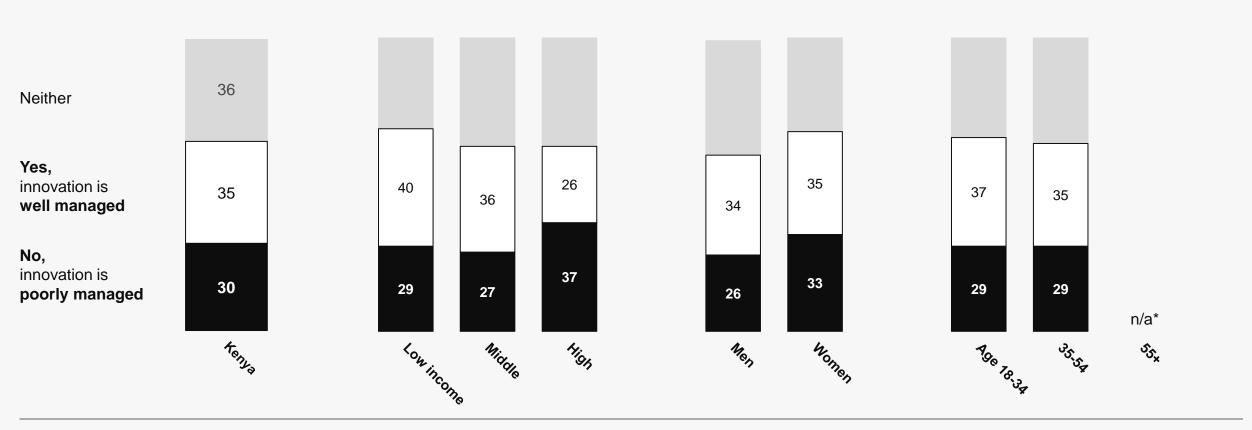
On average, percent who say





In Kenya, Concern Innovation is Mismanaged Shared Across Income, Gender, and Age

On average, percent who say, in Kenya





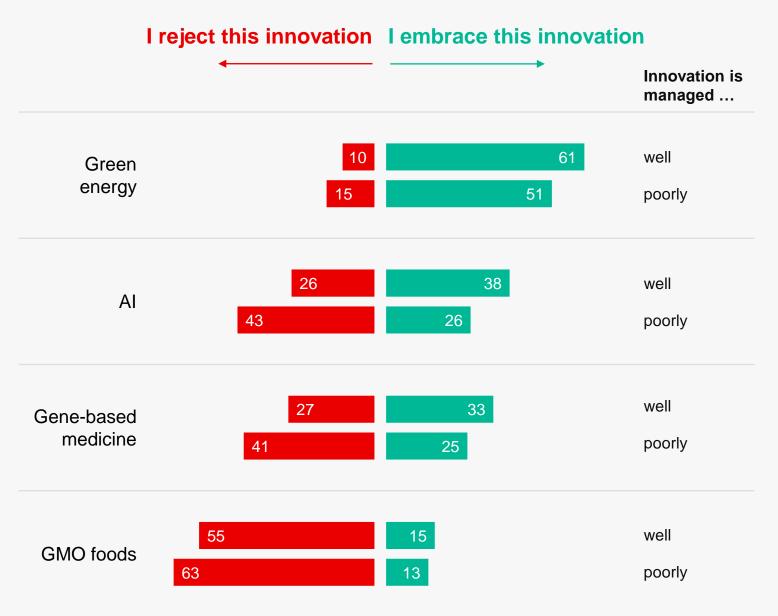


When Institutions Mismanage Innovation: More Rejection, Less Enthusiasm for Emerging Technologies

Percent who say

GLOBAL 28

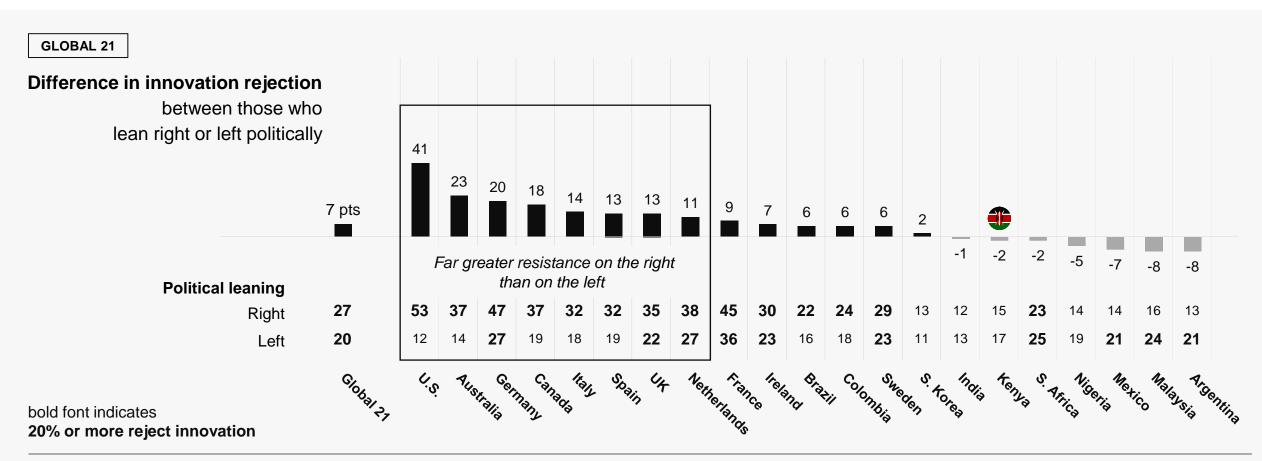
2024 Edelman Trust Barometer. CHG_TEC_COM. How would you characterize your feelings about each of the following? 5-point scale; bottom 2 box, resistant or hesitant = reject; top 2 box, enthusiastic or passionate = embrace. General population, 28-mkt avg., by the innovation management scale. For a full explanation of how the Innovation Management Scale was developed, please see the Technical Appendix.





In Western Democracies, Resistance to Innovation Is Political

Percent of respondents who reject innovation, based on their individual average acceptance rating across green energy, AI, gene-based medicine, and GMO foods





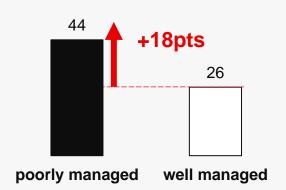
When Institutions Mismanage Innovation, We Feel Both Technology and Society Are Leaving Us Behind

Percent who say, in Kenya

Innovation is...

Technology is changing too quickly, in ways that are not good for people like me

Our society is changing too quickly and not in ways that benefit people like me









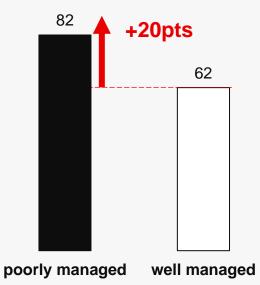
When Institutions Mismanage Innovation, Fairness and Capitalism in Question

Percent who say, in Kenya

Innovation is...

The system is biased in favor of the rich

Capitalism as it exists today does more harm than good in the world









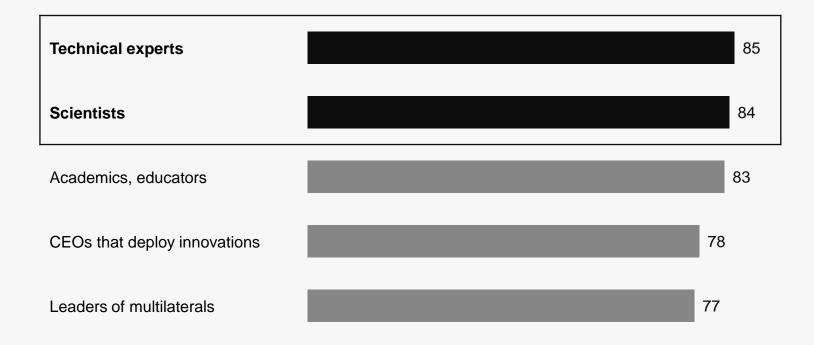


Scientists and Experts Expected to Lead on Implementation of Innovation

Percent who say, in Kenya

I believe each **should have a big role** in managing the introduction
of innovation

Showing top 5 of 11 items



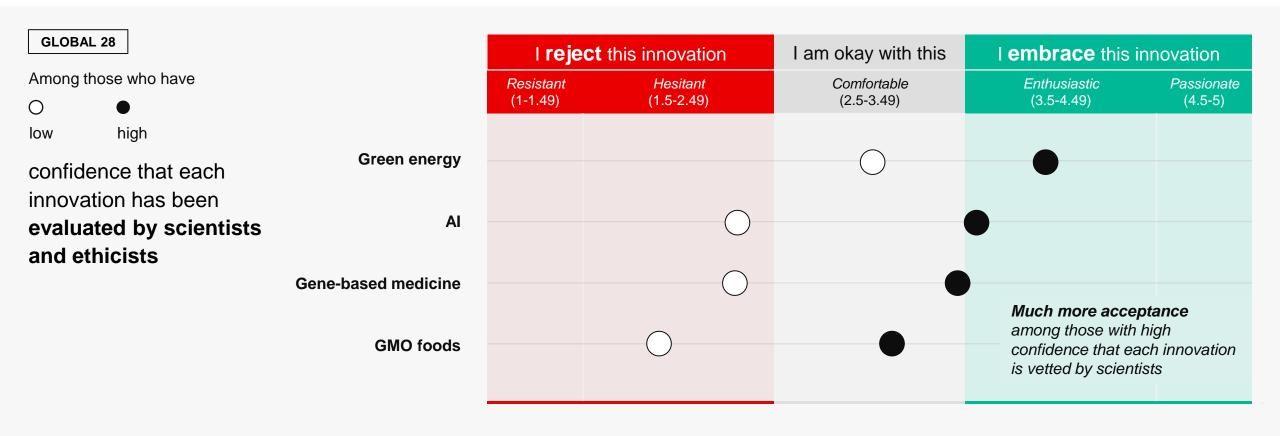




To Earn My Acceptance, Show Me the Innovation Is Vetted by Scientists and Ethicists

Average acceptance rating

for each innovation





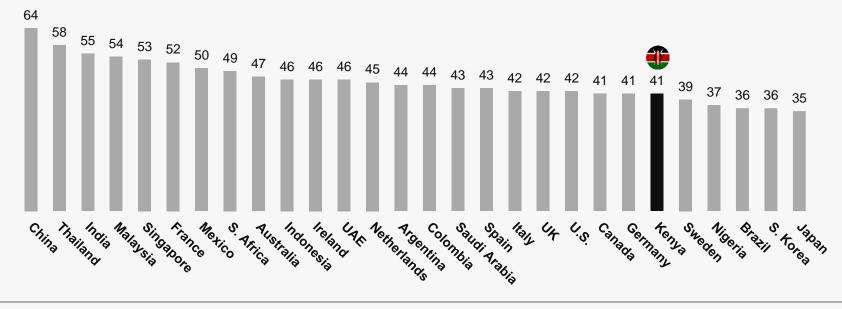
Make the Science Transparent and Accessible to the Public

Percent who agree

GLOBAL 28

Scientists do not know how to communicate with people like me

45%



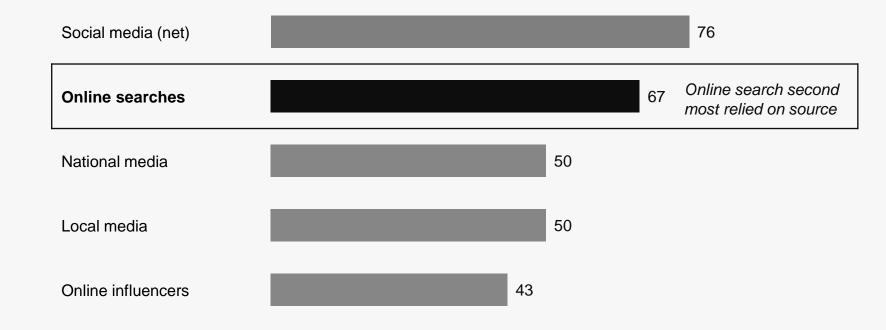


I'm Doing My Own Research: Help Me Find Information I Can Trust

Percent who say, in Kenya

This is where I get most of my information about new technologies and innovations

Showing top 5 of 9 items







To Be Trusted With Innovation, Give Me a Voice and Be Transparent About Both Benefits and Risks

Percent who say this is important to earning or keeping their trust in each institution to be good managers of change, in Kenya, showing the top 3 actions

Across institutions, transparency builds trust

Business	%
Hear our concerns, let us ask questions	92
Communicate pluses and minuses	91
Assess, then inform me on innovation impact	91

NGOs	%
Aid the vulnerable	91
Support change locally	91
Help people keep up	90

Government	%
Hear our concerns, let us ask questions	90
Communicate pluses and minuses	89
Institute safeguards	88

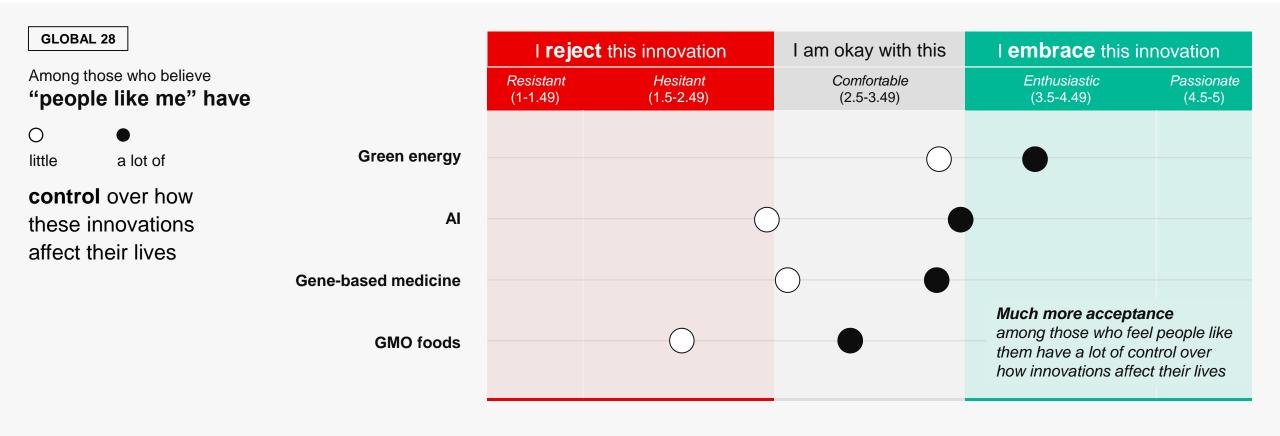
Media	%
Communicate pluses and minuses	92
Investigate innovations	91
Protect our core values	89



To Earn My Acceptance, Give Us Control Over the Impact of Innovations

Average acceptance rating

for each innovation







Over Past Decade, Demand for Business-Government Partnership on Innovation Surges

Percent who say

GLOBAL 22



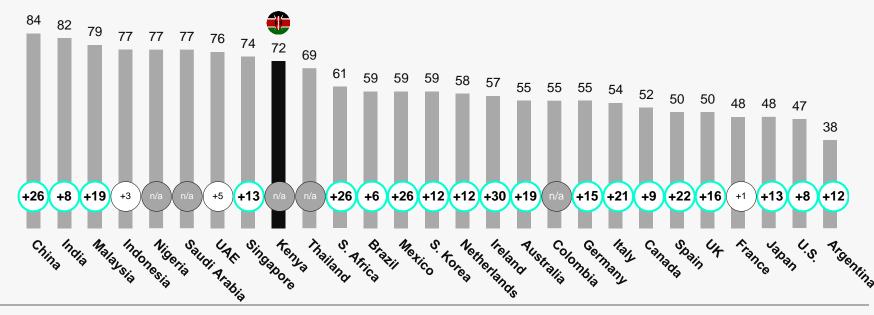
+ 2015 to 2024

Significant change

If business partners with government,
I would trust it more with technology-led changes





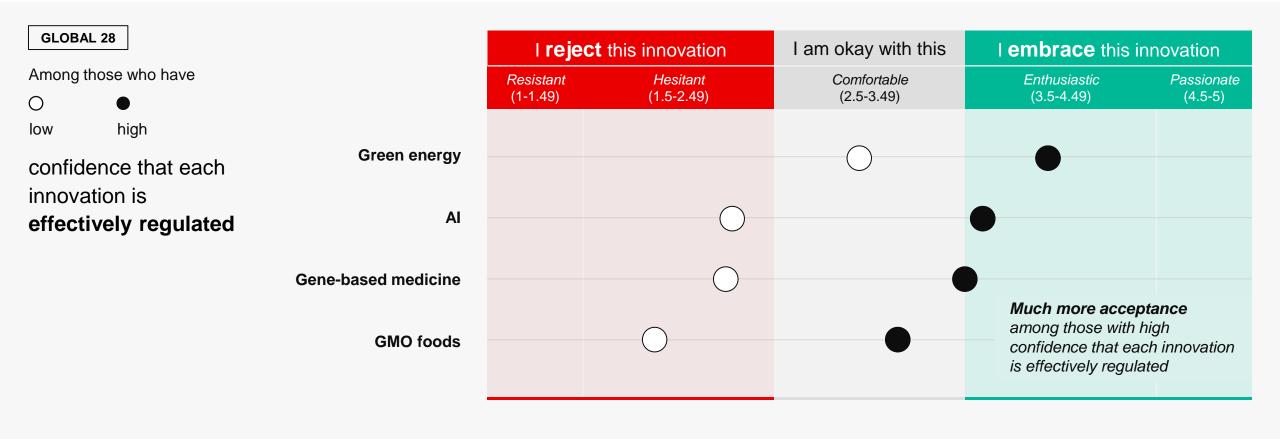




Confidence in Effective Regulation Drives Adoption

Average acceptance rating

for each innovation





CEOs: Address Impacts of Innovation in Society

Percent who say, Kenya

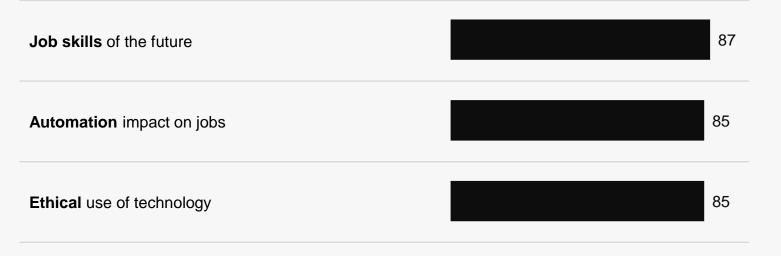
I expect CEOs to manage changes occurring in society, not just those occurring in their business

71 %

Among employees,

It is important to me that

my CEO speaks publicly about issues such as:



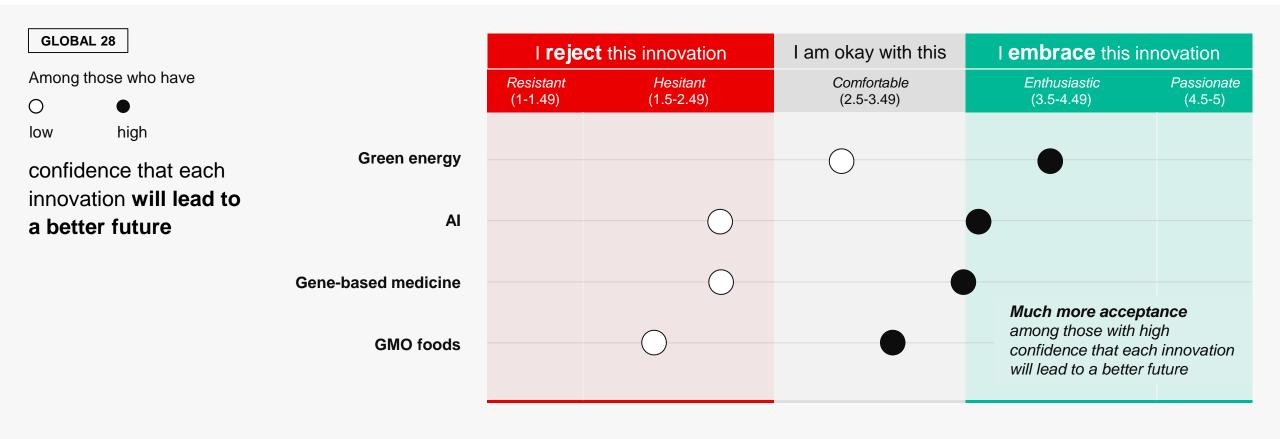




Show Me How Innovation Will Bring Us a Better Future

Average acceptance rating

for each innovation





Restoring Trust in the Promise of Innovation

1

Implementation as important as invention

Mismanaged innovations are as likely to ignite backlash as advance society. With breakthroughs like AI, vaccines, and green energy on the line, explaining the science and managing impacts is essential.

2

Business must partner for change

Business is most trusted to introduce innovation into society, with an emphasis on partnering with government. CEOs need to safeguard jobs and take a stand on emerging ethical concerns.

3

Science must integrate with society

Scientists are still trusted—but increasingly subject to public scrutiny. To build trust in expert recommendations, explain the research, engage in dialogue, and harness peer voices as advocates.

4

Give me control over my future

When people feel in control over how innovations affect their lives, they are more likely to embrace them, not resist them. Listen for concerns, be open to questions.



Thank You

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